

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
NORTHERN DISTRICT OF MISSISSIPPI

IN RE AFFORDABLE HOUSING MISSISSIPPI LLC

NO. 10-14827-DWH
CHAPTER 11

CLASS 5 BALLOT
FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

COMES NOW BancorpSouth Bank, the undersigned holder of four (4) Class 5 secured claims in the aggregate amount of \$1,641,899.14 as more fully provided in the Second Agreed Order Providing for Adequate Protection of the Interests of BancorpSouth and for Other Relief [Dkt. #185] previously entered in this case, and submits this ballot for accepting or rejecting the Debtor's Chapter 11 Plan of Reorganization [Dkt. #142] filed in this case (the "PLAN"):

BancorpSouth Bank **ACCEPTS THE PLAN**; provided, however, that such acceptance is expressly conditioned upon the entry of an agreed order resolving BancorpSouth's Conditional Objection to Confirmation [Dkt. #217].

DATED: December 6, 2012.

BANCORPSOUTH BANK

By: /s/ Les Alvis
LES ALVIS
Its Attorney
Bar Number 1548

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